

First Supplement dated 18 October 2024
(the "**Supplement**")

pursuant to Art. 23 (1) of Regulation (EU) 2017/1129
(the "**Prospectus Regulation**")

to the

Registration Document
of
Société Générale Effekten GmbH
dated 19 June 2024
(the "**Registration Document**")

This Supplement relates also to the following base prospectuses, consisting of the Registration Document and

- (1) the Securities Note dated 27 June 2024 relating to Tracker Certificates,
- (2) the Securities Note dated 27 June 2024 relating to Structured Notes,
- (3) the Securities Note dated 16 July 2024 relating to Warrants,
- (4) the Securities Note dated 4 September 2024 relating to Capital Protection Certificates and
- (5) the Securities Note dated 17 October 2024 relating to Structured Securities.

Pursuant to Article 23 (2) of the Prospectus Regulation, investors who have already agreed to purchase or subscribe for the securities before the Supplement was published and where the securities had not yet been delivered to the investors at the time when the significant new factor, material mistake or material inaccuracy arose or was noted shall have the right, exercisable within a time period of three working days after the publication of the Supplement, to withdraw their acceptances.

The withdrawal of acceptance must be addressed to the vendor of the securities. If Société Générale was the counterparty in the purchase, the withdrawal has to be sent to Société Générale, Frankfurt am Main Branch, Neue Mainzer Straße 46–50, 60311 Frankfurt am Main, Federal Republic of Germany.

REASON FOR THE SUPPLEMENT

The publication of the consolidated interim financial statements of Société Générale Effekten GmbH for the financial half-year as at 30 June 2024 on the Website of Société Générale Effekten GmbH <http://www.sg-zertifikate.de> as at 17 October 2024 is the reason for the Supplement.

SPECIFIC CHANGES TO THE REGISTRATION DOCUMENT

Set out below are the changes made to the Registration Document.

1. Amendments to the Table of contents

On page 2 of the Registration Document in the table of contents the section "6 Information incorporated by reference" shall be amended by adding the following information:

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| 4. Information incorporated from the consolidated interim financial statements of Société Générale Effekten GmbH as at 30 June 2024 | 18 |
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2. Amendments to section "5 INFORMATION ON THE ISSUER", sub-section "5.6 Financial Information of the Issuer"

On page 13 of the Registration Document, in section "5 INFORMATION ON THE ISSUER", sub-section "5.6 Financial Information of the Issuer" shall be deleted and replaced as follows:

"5.6.1 Historical Financial Information

The financial information contained in this Registration document is based on the consolidated financial statements of Société Générale Effekten GmbH prepared in accordance with the IFRS reporting standards for the financial year 2023, the consolidated financial statements of Société Générale Effekten GmbH prepared in accordance with the IFRS reporting standards for the financial year 2022, the annual financial statements of Société Générale Effekten GmbH prepared in accordance with the HGB reporting standards for the financial year 2023 and the consolidated interim financial statements of Société Générale Effekten GmbH prepared in accordance with the IFRS reporting standards as at 30 June 2024.

The audited consolidated financial statements of Société Générale Effekten GmbH for the financial years 2023 and 2022, the audited annual financial statements of Société Générale Effekten GmbH for the fiscal year 2023 and the unaudited consolidated interim financial statements of Société Générale Effekten GmbH as at 30 June 2024 are incorporated by reference into this Registration Document (see "6 INFORMATION INCORPORATED BY REFERENCE" below).

5.6.2 Audit of the Financial Information

The consolidated financial statements of Société Générale Effekten GmbH, Frankfurt am Main for the financial year 2023 and 2022 have been audited by Deloitte GmbH Wirtschaftsprüfungsgesellschaft in accordance with the IFRS reporting standards, and an unqualified audit opinion has been issued thereon. The annual financial statements of Société Générale Effekten GmbH for the financial year 2023 have been audited by Deloitte GmbH Wirtschaftsprüfungsgesellschaft in accordance with the HGB reporting standards and an unqualified audit opinion has been issued thereon. The consolidated

interim financial statements of Société Générale Effekten GmbH as at 30 June 2024 have not been audited and therefore no audit opinion has been issued."

3. Amendments to section "5 INFORMATION ON THE ISSUER", sub-section "5.7 Significant changes in the financial position of the SGE Group"

On page 13 of the Registration Document in section "5 INFORMATION ON THE ISSUER", sub-section "5.7 Significant changes in the financial position of the SGE Group" shall be deleted and shall be replaced as follows:

"There has been no significant change in the financial position of the SGE Group since 30 June 2024. "

4. Amendments to section "5 INFORMATION ON THE ISSUER", sub-section "5.10 Significant Changes in the Financial Performance of the SGE Group"

On page 14 of the Registration Document in section "5 INFORMATION ON THE ISSUER", sub-section "5.10 Significant changes in the financial performance of the SGE Group" shall be deleted and shall be replaced as follows:

"There has been no significant change in the financial performance of the SGE Group since 30 June 2024."

5. Amendments to section "5 INFORMATION ON THE ISSUER", sub-section "5.12 Documents Available for Inspection"

On page 15 of the Registration Document in section "5 INFORMATION ON THE ISSUER", in sub-section "5.12 Documents available for inspection" all indents shall be deleted and shall be replaced as follows while the footnotes remain unchanged:

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- The articles of association of Société Générale Effekten GmbH#;
 - The consolidated financial statements of Société Générale Effekten GmbH prepared in accordance with the IFRS reporting standards as of 31 December 2023##;
 - The consolidated financial statements of Société Générale Effekten GmbH prepared in accordance with the IFRS reporting standards as of 31 December 2022##;
 - The annual financial statements of Société Générale Effekten GmbH prepared in accordance with the HGB reporting standards as of 31 December 2023##; and
 - The consolidated interim financial statements of Société Générale Effekten GmbH prepared in accordance with the IFRS reporting standards as at 30 June 2024##.
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6. Amendments to section "6 INFORMATION INCORPORATED BY REFERENCE"

On page 18 in section "6 INFORMATION INCORPORATED BY REFERENCE" of the Registration Document following after sub-section "6.3 Information incorporated from the annual financial statements of Société Générale Effekten GmbH as at 31 December 2023" including the footnote, the following sub-section shall be added:

"6.4 Information incorporated from the consolidated interim financial statements of Société Générale Effekten GmbH as at 30 June 2024

The following information is incorporated by reference into this Registration Document in accordance with Article 19(1)(d) of the Prospectus Regulation and forms part of this Registration Document:

| Information | Incorporated from the following pages of the consolidated interim financial statements of Société Générale Effekten GmbH as at 30 June 2024 | Incorporated into this Registration Document on the following pages |
|--|---|---|
| Consolidated interim financial statements of Société Générale Effekten GmbH as at 30 June 2024***** | | |
| - Group Management Report (except for section "C. Report on the Group's future development, opportunities and risks, I. Expected development of the Group (Forecast Report)" on pp. 11–13 of the PDF document) | pp. 1–25 of the PDF document | 13 |
| - Consolidated Income Statement | p. 4 of the consolidated financial statements (p. 29 of the PDF document) | 13 |
| - Consolidated Statement of Comprehensive Income | p. 5 of the consolidated financial statements (p. 30 of the PDF document) | 13 |
| - Consolidated Statement of Financial Position | pp. 6–7 of the consolidated financial statements (pp. 31–32 of the PDF document) | 13 |
| - Consolidated Statement of Changes in Equity | p. 8–9 of the consolidated financial statements (p. 33–34 of the PDF document) | 13 |
| - Consolidated Statement of Cash Flows | pp. 10–11 of the consolidated financial statements (pp. 35–36 of the PDF document) | 13 |
| - Notes to the Consolidated Financial Statements | pp. 12–84 of the consolidated financial statements (pp. 37–109 of the PDF document) | 13 |

***** The document can be downloaded under the following link:

[Consolidated interim financial statements of Société Générale Effekten GmbH as at 30 June 2024](#)

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