

Société Générale Effekten GmbH
Frankfurt am Main

Supplement

dated 17 February 2022

pursuant to Article 23 (1) of Regulation (EU) 2017/1129

First Supplement
to the multipartite
Base Prospectus dated 13 December 2021 relating to Warrants
consisting of
the Securities Note dated 13 December 2021 relating to Warrants
("**SN Warrants**") and
the Registration Document dated 11 November 2021
of Société Générale Effekten GmbH

First Supplement
to the multipartite
**Base Prospectus dated 14 December 2021 relating to
TURBO Warrants and Unlimited TURBO Warrants**
consisting of
the Securities Note dated 14 December 2021 relating to
TURBO Warrants and Unlimited TURBO Warrants ("**SN Turbo**") and
the Registration Document dated 11 November 2021
of Société Générale Effekten GmbH

First Supplement
to the multipartite
Base Prospectus dated 13 January 2022 relating to Structured Warrants
consisting of
the Securities Note dated 13 January 2022 relating to Structured Warrants
("**SN Structured Warrants**") and
the Registration Document dated 11 November 2021
of Société Générale Effekten GmbH

First Supplement
to the multipartite
Base Prospectus dated 13 January 2022 relating to Tracker Certificates
consisting of
the Securities Note dated 13 January 2022 relating to Tracker Certificates
("**SN Tracker Certificates**") and
the Registration Document dated 11 November 2021
of Société Générale Effekten GmbH

Pursuant to Article 23 (2a) of the Prospectus Regulation, investors who have already agreed to purchase or subscribe for the securities before the Supplement was published and where the securities had not yet been delivered to the investors at the time when the significant new factor, material mistake or material inaccuracy arose or was noted shall have the right, exercisable within a time period of three working days after the publication of the Supplement, to withdraw their acceptances.

The withdrawal of acceptance must be addressed to the vendor of the securities. If Société Générale was the counterparty in the purchase, the withdrawal has to be sent to Société Générale, Frankfurt am Main branch, Neue Mainzer Straße 46-50, 60311 Frankfurt am Main, Federal Republic of Germany.

Reason for the Supplement

During the morning of 17 February 2022 Société Générale Effekten GmbH has decided to clear the Securities also through the Portuguese clearing system CVM in dematerialised form. This significant new factor shall be supplemented. Therefore, the following amendments and supplements shall be made:

Specific Changes to the above-mentioned Base Prospectus

The following supplements to the above-mentioned prospectuses shall be made:

I. In Section "5. General Information on the Securities" the following will be amended:

In "5.1.1 General" "(b) Form of the Securities / Transferability" (SN Warrants: p. 32, SN Turbo: p. 31, SN Structured Warrants: p. 28 and SN Tracker: p. 25) the enumeration in the second paragraph will be supplemented by the following:

- Central de Valores Mobiliários managed by Interbolsa - Sociedade Gestora de Sistemas de Liquidação e de Sistemas Centralizados de Valores Mobiliários, S.A., Avenida da Boavista, 3433 4100-138 Porto – Portugal;

II. In Section "8.1. General Terms" the following will be amended:

§ 1 Form, Clearing System, Depository (SN Warrants: p. 59, SN Turbo: p. 56, SN Structured Warrants: p. 48 and SN Tracker: p. 41) will be supplemented by the following:

Securities which shall be cleared through CVM (dematerialised form)

1. The securities (each a "**Security**" and together the "**Securities**") of a series of Securities identified by its ISIN (each a "**Series**") issued by Société Générale Effekten GmbH, Frankfurt am Main, Federal Republic of Germany (the "**Issuer**") will be represented by book-entry securities (the "**Book-Entry Securities**") which shall be registered in an account held with the Central de Valores Mobiliários (CVM) managed by Interbolsa - Sociedade Gestora de Sistemas de Liquidação e de Sistemas Centralizados de Valores Mobiliários, S.A., Avenida da Boavista, 3433 4100-138 Porto – Portugal, (the "**Clearing System**").
2. Definitive Securities will not be issued. The right of the holders of Securities (the "**Securityholders**") to delivery of definitive Securities is excluded. The Securityholders shall receive ownership participations in or rights with respect to the Book-Entry Securities which are transferable in accordance with applicable law and the rules and regulations of the Clearing System.