

**Société Générale Effekten GmbH**  
Frankfurt am Main

**Supplement**

dated 24 August 2020

pursuant to Article 23 (1) of Regulation (EU) 2017/1129

Third Supplement  
to the  
**Base Prospectus relating to TURBO Warrants and Unlimited TURBO Warrants**  
dated 10 January 2020  
(last supplemented on 04 August 2020)

Fourth Supplement  
to the  
**Base Prospectus relating to Warrants**  
dated 17 February 2020  
(last supplemented on 04 August 2020)

Third Supplement  
to the  
**Base Prospectus relating to Structured Securities**  
dated 21 February 2020  
(last supplemented on 04 August 2020)

Third Supplement  
to the  
**Base Prospectus relating to Structured Notes**  
dated 4 March 2020  
(last supplemented on 04 August 2020)

Third Supplement  
to the  
**Base Prospectus relating to Unlimited Structured Warrants**  
dated 4 May 2020  
(last supplemented on 04 August 2020)

Second Supplement  
to the  
**Base Prospectus relating to Unlimited Structured Warrants**  
dated 25 June 2020  
(last supplemented on 04 August 2020)

**Pursuant to Article 23 (2) of the Prospectus Regulation, investors who have already agreed to purchase or subscribe for the securities before the Supplement was published and where the securities had not yet been delivered to the investors at the time when the significant new factor, material mistake or material inaccuracy arose or was noted shall have the right, exercisable within a time period of two working days after the publication of the Supplement, to withdraw their acceptances.**

**The withdrawal of acceptance must be addressed to the vendor of the securities. If Société Générale was the counterparty in the purchase, the withdrawal has to be sent to Société Générale, Frankfurt am Main branch, Neue Mainzer Straße 46-50, 60311 Frankfurt am Main, Federal Republic of Germany.**

**Reason for the Supplement**

The First Supplement dated 08 July 2020 to the Registration Document of Société Générale Effekten GmbH dated 20 December 2019 was approved by the Bundesanstalt für Finanzdienstleistungsaufsicht during the morning of 08 July 2020.

**Specific Changes to the above-mentioned Prospectuses**

The following amendments and supplements to the above-mentioned prospectuses shall be made:

- I. **In the first sentence of the sub-section "2.1. Risk Factors relating to the Issuer" behind "Registration Document of Société Générale Effekten GmbH dated 20 December 2019" and the First Supplement dated 08 July 2020" should be added.**
- II. **The sub-section "3.6.1 Issuer" (in case of the Base Prospectuses relating to Unlimited Structured Warrants dated 4 May 2020 and 25 June 2020, respectively) and "3.7.1 Issuer" (in case of all other above-mentioned Base Prospectuses) shall be amended as follows:**
  - 1. In the table at the end of section "Registration Document" the following will be added.

First Supplement dated 08 July 2020 to the Registration Document of Société Générale Effekten GmbH dated 20 December 2019, approved by BaFin Amendments to the following sub-section of section "I. Risk Factors relating to the Société Générale Effekten GmbH" f) Risks Related to the coronavirus pandemic (COVID-19) Amendments to the section "IV. Auditors" Amendments in the following sub-sections of section "V. Information on the Issuer" 4. Management and Company Representatives 6. Financial Information of the Issuer 7. Significant Changes in the Financial Position of the SGE Group 8. Trend Informationen 9. Material Changes in the prospects of the Issuer 10. Significant Changes in the Financial Performance of the SGE Group	p. 2 - 3 p. 3  p. 4 p. 4 p. 5  p. 5 - 6 p. 6 p. 6
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- 2. In the table the section "Financial Information" will be deleted and replaced by the following:

<b>Financial Information</b>	
Registration Document SGE	
Registration Document dated 25 June 2019, approved by BaFin Consolidated financial statements of Société Générale Effekten GmbH as at 31 December 2018	
Group Management Report (except for the section "I. Expected development of the Group (Forecast Report)" as set out on pages F 134 to F-136) Consolidated Income Statement Consolidated Statement of Comprehensive Income Consolidated Statement of Financial Position Consolidated Statement of Changes in Equity Consolidated Statement of Cash Flows Notes to the Consolidated Financial Statements Auditor's Report by the Independent Auditor	F-124 to F-147  F-151 F-152 F-153 to F-154 F-155 F-156 to F-157 F-158 to F-237 F-239 to F-247

Consolidated Financial Statements SGE 2019	
Consolidated financial statements of Société Générale Effekten GmbH as at 31 December 2019	
Group Management Report (except for the section "I. Expected development of the Group (Forecast Report)" on pages 11 to 14) Consolidated Financial Statements Consolidated Income Statement  Consolidated Statement of Comprehensive Income  Consolidated Statement of Financial Position  Consolidated Statement of Changes in Equity  Consolidated Statement of Cash Flows  Notes to the Consolidated Financial Statements  Auditor's Report by the Independent Auditor	p. 1 – p. 27 of the Group Management Report  p. 4 of the consolidated financial statements p. 5 of the consolidated financial statements p. 6 and 7 of the consolidated financial statements p. 8 of the consolidated financial statements p. 9 and 10 of the consolidated financial statements p. 11 to p. 94 of the consolidated financial statements Appendix 2/1 to Appendix 2/7 of the consolidated financial statements and the Group Management Report

3. The links in the paragraph after the table will be replaced by the following links:

*Registration Document*

*Supplement to the Registration Document*

*Registration Document SGE*

*Consolidated Financial Statements SGE 2019*

**III. The paragraphs in the subsection "3.7 Documents on display" (in case of the Base Prospectuses relating to Unlimited Structured Warrants dated 4 May 2020 and 25 June 2020, respectively) and "3.8 Documents on display" (in case of all other above-mentioned Base Prospectuses) should be deleted and replaced by the following:**

During a period of twelve months from the date of approval of this Base Prospectus, copies of the following documents are available in printed form free of charge during normal business hours on all workdays (excluding Saturdays and statutory holidays) from Société Générale S.A., Frankfurt am Main Branch, Neue Mainzer Straße 46-50, 60311 Frankfurt am Main:

- a copy of the Articles of Association of the Issuer; and
- the consolidated financial statements of the Issuer for financial years 2018 and 2019.

The above documents may be inspected on the website [www.warrants.com](http://www.warrants.com) (under (i) Legal Documents / Registration Forms / **Gesellschaftsvertrag der Société Générale Effekten GmbH** and (ii) Legal Documents / Annual Reports / **Annual Reports**)).

**IV. In the first sentence of the section "4. Description of the Issuer" behind "Registration Document of Société Générale Effekten GmbH dated 20 December 2019" "and the First Supplement dated 08 July 2020" should be added.**