

**Société Générale Effekten GmbH**  
Frankfurt am Main

**Supplement**

dated 18 February 2021

pursuant to Article 23 (1) of Regulation (EU) 2017/1129

Fourth Supplement  
to the  
**Base Prospectus relating to Structured Securities**  
dated 21 February 2020  
(last supplemented on 24 August 2020)

Fourth Supplement  
to the  
**Base Prospectus relating to Structured Notes**  
dated 4 March 2020  
(last supplemented on 24 August 2020)

Fourth Supplement  
to the  
**Base Prospectus relating to Unlimited Structured Warrants**  
dated 4 May 2020  
(last supplemented on 24 August 2020)  
("BP Unlimited Structured Warrants I")

Third Supplement  
to the  
**Base Prospectus relating to Unlimited Structured Warrants**  
dated 25 June 2020  
(last supplemented on 24 August 2020)  
("BP Unlimited Structured Warrants II")

First Supplement  
to the multipartite  
**Base Prospectus relating to Warrants**  
dated 15 December 2020  
("BP Warrants")  
consisting of the Securities Note dated 15 December 2020 relating to  
Warrants and the Registration Document dated 12 September 2020  
of Société Générale Effekten GmbH

First Supplement  
to the multipartite  
**Base Prospectus relating to TURBO Warrants and Unlimited TURBO Warrants**  
dated 16 December 2020  
("BP TURBO")  
consisting of the Securities Note dated 16 December 2020 relating to  
TURBO Warrants and Unlimited TURBO Warrants and the Registration Document  
dated 12 September 2020 of Société Générale Effekten GmbH

**Pursuant to Article 23 (2) of the Prospectus Regulation, investors who have already agreed to purchase or subscribe for the securities before the Supplement was published and where the securities had not yet been delivered to the investors at the time when the significant new factor, material mistake or material inaccuracy arose or was noted shall have the right, exercisable within a time period of two working days after the publication of the Supplement, to withdraw their acceptances.**

**The withdrawal of acceptance must be addressed to the vendor of the securities. If Société Générale was the counterparty in the purchase, the withdrawal has to be sent to Société Générale, Frankfurt am Main branch, Neue Mainzer Straße 46-50, 60311 Frankfurt am Main, Federal Republic of Germany.**

## Reason for the Supplement

The reason for this Supplement is the publication of the unaudited financial statements of Société Générale Group as at 31 December 2020 on the website of Société Générale on 10 February 2021. This significant new factor was supplemented to the Registration Document of Société Générale dated 17 June 2020 with the Second Supplement dated 17 February 2021. Bundesanstalt für Finanzdienstleistungsaufsicht has approved this supplement on 18 February 2021.

## Specific Changes to the above-mentioned Prospectuses

The following amendments and supplements to the above-mentioned prospectuses shall be made:

- I. **In all above-mentioned Base Prospectuses (except the BP Warrant and BP TURBO) in the first sentence of the sub-section "2.2. Risk Factors relating to the Guarantee" "Registration Document of Société Générale dated 17 June 2020 and the First Supplement dated 03 August 2020" should be replaced by "Registration Document of Société Générale dated 17 June 2020, the First Supplement dated 03 August 2020 and the Second Supplement dated 17 February 2021".**
- II. **The section "3.7. Information incorporated in this Securities Note by reference" (in the case of BP Warrants and BP TURBO), the sub-section "3.6.2 Guarantor" (in the case of the BP Unlimited Structured Warrants I and II, respectively) and sub-section "3.7.2 Guarantor" (in the case of all other above-mentioned Base Prospectuses) shall be amended as follows:**
  1. The table will be deleted and replaced by the following.

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| <b>Risk Factors and Description Société Générale</b>  |             |
| Registration Document Société Générale  |             |
| Registration Document dated 17 June 2020 of Société Générale, approved by BaFin   |             |
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| First Supplement dated 03 August 2020 to the Registration Document dated 17 June 2020 of Société Générale, approved by BaFin<br>Amendments in the following sub-sections of section "IV. Information related to Société Générale" |             |

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| <b>Second Supplement dated 17 February 2021 to the Registration Document dated 17 June 2020 of Société Générale, approved by BaFin Amendments in the following sub-sections of section "I. Risk Factors related to Société Générale"</b>   |           |
| 1.1. Risks Related to the coronavirus pandemic (COVID-19)  | 2 - 4     |
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| 8. Financial Information on Société Générale   | 8         |
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| <i>Universal Registration Document dated 12 March 2020, filled with AMF Simplified Ownership Structure at 31 December 2019</i>   |           |
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\* The profit estimate contained in the consolidated income statement is based on the unaudited management accounts of the Société Générale Group for the year ended 31 December 2020. This profit estimate has been compiled and prepared on a basis which is comparable with the historical financial information of the Société Générale Group and consistent with the accounting policies of the Société Générale Group.

2. The links in the paragraph after the table will be replaced by the following links:

*Registration Document Société Générale*

*First Supplement to the Registration Document Société Générale*

*Second Supplement to the Registration Document Société Générale*

*Universal Registration Document Société Générale 2020 - AMF*

*Unaudited financial statements of Société Générale Group as at 31 December 2020*