

**First Supplement dated 6 August 2021 (the "Supplement")
pursuant to Art. 23 (1) of Regulation (EU) 2017/1129
(the "Prospectus Regulation")
to the**

**Registration Document of
Société Générale Effekten GmbH dated 12 November 2020
(the "Registration Document")**

This Supplement relates to the following base prospectuses, consisting of the Registration Document and

- (1) Securities Note dated 15 December 2020 relating to Warrants,**
- (2) Securities Note dated 16 December 2020 relating to Turbo Warrants and Unlimited TURBO-Warrants**
- (3) Securities Note dated 23 February 2021 relating to Structured Securities**
- (4) Securities Note dated 15 March 2021 relating to Structured Notes**
- (5) Securities Note dated 21 June 2021 relating to Structured Warrants**
- (6) Securities Note dated 28 July 2021 relating to Tracker Certificates**

Pursuant to Article 23 (2a) of the Prospectus Regulation, investors who have already agreed to purchase or subscribe for the securities before the Supplement was published and where the securities had not yet been delivered to the investors at the time when the significant new factor, material mistake or material inaccuracy arose or was noted shall have the right, exercisable within a time period of three working days after the publication of the Supplement, to withdraw their acceptances.

The withdrawal of acceptance must be addressed to the vendor of the securities. If Société Générale was the counterparty in the purchase, the withdrawal has to be sent to Société Générale, Frankfurt am Main branch, Neue Mainzer Straße 46-50, 60311 Frankfurt am Main, Federal Republic of Germany.

This Supplement will be published on the following website: www.warrants.com (under Legal Documents / Registration Documents)

REASON FOR THE SUPPLEMENT

The publication of the audited annual financial statements and the audited consolidated financial statements of Société Générale Effekten GmbH for the financial year ended 31 December 2020 on the Website of Société Générale Effekten GmbH <http://www.sg-zertifikate.de> on 28 May 2021 is the reason for the Supplement.

SPECIFIC CHANGES TO THE REGISTRATION DOCUMENT

Set out below are the changes made to the Registration Document.

1. Amendments to the Table of contents

On page 2 of the Registration Document in in the table of contents the section "VI. Information incorporated by reference" shall be deleted and shall be replaced as follows:

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1.	Information incorporated from the consolidated financial statements of Société Générale Effekten GmbH as at 31 December 2019.....	19
3.	Information incorporated from the consolidated financial statements of Société Générale Effekten GmbH dated 31 December 2020	20
2.	Information incorporated from the annual financial statements of Société Générale Effekten GmbH dated 31 December 2020	20"

2. Amendments to the Section "I. RISK FACTORS RELATING TO THE SOCIÉTÉ GÉNÉRALE EFFEKTEN GMBH", sub-section "2. Risks relating to the Issuer on the level of the SGE Group"

In the Registration Document in the Section "I. RISK FACTORS RELATING TO THE SOCIÉTÉ GÉNÉRALE EFFEKTEN GMBH" and sub-section "2. Risks relating to the Issuer on the level of the SGE Group"

a) on page 7 et seq. in section "f) Risks associated with the coronavirus pandemic (COVID-19)" the fourth, fifth and sixth paragraph shall be deleted and shall be replaced as follows:

"In the opinion of the Issuer the coronavirus pandemic triggered the sharpest one-quarter decline in economic output in Germany since quarterly economic statistics were first compiled in 1970. Thanks to the recovery over the summer, real gross domestic product (GDP) only contracted by 5.1% in the full year 2020. This is comparable to the GDP contraction in 2009 during the global financial crisis. In the opinion of the Issuer it can be expected that the recovery will continue in 2021. However, the pre-crisis level reached in the fourth quarter of 2019 will probably not be regained before the beginning of 2022. Economic developments across the world play an important role. In the opinion of the Issuer China is experiencing rapid economic growth again and the United States and the Eurozone both registered strong GDP growth in the third quarter of 2020 as their

economies recovered. As further progress is made in vaccinations, the economic recovery could continue in the United States and China. According to the German Council of Economic Experts, the large EU member states Spain, Italy and France have been among the hardest-hit countries in the Eurozone. The GDP growth rate in the Eurozone is, in the opinion of the Issuer, likely to turn positive again in 2021, with growth of 4.9%. Considering the unpredictable trend of infections, however, the further development of the global economy is fraught with considerable downside risks. For this reason, extensive monetary and fiscal policy measures have been adopted to support the economy in the crisis. Other support was provided by automatic stabilizers such as the tax system, unemployment benefits and the shortened work hours benefit. In June 2020, the German federal government enacted an economic package that could increase economic output in the years 2020 and 2021. The support measures have not yet been, in the opinion of the Issuer, exhausted and remain available. In the opinion of the Issuer the European Central Bank (ECB) has provided a great deal of liquidity at highly favorable terms for the banking system in order to support lending and avert a possible banking crisis. Moreover, the major expansion of securities purchases has had the effect, in the opinion of the Issuer, of stabilizing financial and sovereign bond markets. The further development of economic conditions will depend on the rate of infections and the resulting restrictions. Due to the growing spread of the British mutation in Germany, infection numbers are rising exponentially again. In response, a renewed lockdown similar to that imposed in the spring of 2020 is being considered."

- b) and on page 8 the section "g) Risk related to the unregulated exit of the United Kingdom from the EU" shall be deleted without replacement.

3. Amendments to section "IV. AUDITOR"

On page 11 of the Registration Document in section "IV. Auditor" the first paragraph shall be deleted and shall be replaced as follows:

"The consolidated financial statements of Société Générale Effekten GmbH, Frankfurt am Main prepared in accordance with the IFRS reporting standards for the financial year 2019 (from 1 January 2019 to 31 December 2019), the consolidated financial statements of Société Générale Effekten GmbH, Frankfurt am Main prepared in accordance with the IFRS reporting standards and the annual financial statement of Société Générale Effekten GmbH, Frankfurt am Main prepared in accordance with the HGB reporting standards for the financial year 2020 (from 1 January 2020 to 31 December 2020) have been audited by Deloitte GmbH Wirtschaftsprüfungsgesellschaft, Franklinstraße 50, D 60486 Frankfurt am Main."

4. Amendments to section "V. INFORMATION ON THE ISSUER", sub-section "6. Financial Information of the Issuer"

On page 15 of the Registration Document in section "V. INFORMATION ON THE ISSUER", sub-section "6. Financial Information of the Issuer" shall be deleted and shall be replaced as follows:

"a) Historical Financial Information

The financial information contained in this Registration document is based on the audited consolidated financial statements of Société Générale Effekten GmbH prepared in accordance with the IFRS reporting standards for the financial year 2020, the audited consolidated financial statements of Société Générale Effekten GmbH prepared in accordance with the IFRS reporting standards for the financial year 2019 and the annual financial statement of Société Générale Effekten GmbH prepared in accordance with the HGB reporting standards for the financial year 2020.

The audited consolidated financial statements of Société Générale Effekten GmbH for the financial years 2019 and 2020 and the audited annual financial statements of Société Générale Effekten GmbH for the fiscal year 2020 are incorporated by reference into this Registration Document (see "V. INFORMATION INCORPORATED BY REFERENCE" below).

b) Audit of the Financial Information

The consolidated financial statements of Société Générale Effekten GmbH, Frankfurt am Main for the financial year 2019 and 2020 have been audited by Deloitte GmbH Wirtschaftsprüfungsgesellschaft in accordance with the IFRS reporting standards, and an unqualified audit opinion has been issued thereon. The annual financial statements of Société Générale Effekten GmbH for the financial year 2020 have been audited by Deloitte GmbH Wirtschaftsprüfungsgesellschaft in accordance with the HGB reporting standards and an unqualified audit opinion has been issued thereon."

5. Amendments to section "V. INFORMATION ON THE ISSUER", sub-section "7. Significant Changes in the Financial Position of the SGE Group"

On page 16 of the Registration Document in section "V. INFORMATION ON THE ISSUER", sub-section "7. Significant Changes in the Financial Position of the SGE Group" shall be deleted and shall be replaced as follows:

"There has been no significant change in the financial position of the SGE Group since 31 December 2020. "

6. Amendments to section "V. INFORMATION ON THE ISSUER", sub-section "8. Trend Information"

On page 16 of the Registration Document in section "V. INFORMATION ON THE ISSUER", sub-section "8. Trend Information" all paragraphs shall be deleted and shall be replaced as follows:

"Economic growth will depend on the progression of the pandemic and the pace of vaccinations. It is expected that vaccinations will make it possible to permanently contain the pandemic in the summer of 2021.

Under the currently prevailing pandemic circumstances, it is difficult to make a statement about the outlook for the 2021 financial year. All in all, the Management is hoping for a quick recovery of the global economy and assesses the development as positive."

7. Amendments to section "V. INFORMATION ON THE ISSUER", sub-section "9. Material Changes in the prospects of the Issuer"

On page 16 of the Registration Document in section "V. INFORMATION ON THE ISSUER", sub-section "9. Material Changes in the prospects of the Issuer" shall be deleted and shall be replaced as follows:

"There has been no material adverse change in the prospects of the Issuer since the date of its last published audited financial statements as at 31 December 2020."

8. Amendments to section "V. INFORMATION ON THE ISSUER", sub-section "10. Significant Changes in the Financial Performance of the SGE Group"

On page 17 of the Registration Document in section "V. INFORMATION ON THE ISSUER", sub-section "10. Significant Changes in the Financial Performance of the SGE Group" shall be deleted and shall be replaced as follows:

"There has been no significant change in the financial performance of the SGE Group since 31 December 2020."

9. Amendments to section "V. INFORMATION ON THE ISSUER", sub-section "12. Documents Available for Inspection"

On page 18 of the Registration Document in section "V. INFORMATION ON THE ISSUER", in sub-section "12. Documents Available for Inspection" all indents shall be deleted and shall be replaced as follows while the footnotes remain unchanged:

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- The articles of association of Société Générale Effekten GmbH#;
 - The consolidated financial statements of Société Générale Effekten GmbH prepared in accordance with the IFRS reporting standards as of 31 December 2020##;
 - The consolidated financial statements of Société Générale Effekten GmbH prepared in accordance with the IFRS reporting standards as of 31 December 2019##; and
 - The annual financial statements of Société Générale Effekten GmbH prepared in accordance with the IFRS reporting standards as of 31 December 2020##;"

10. Amendments to section "VI. INFORMATION INCORPORATED BY REFERENCE"

In section "VI. INFORMATION INCORPORATED BY REFERENCE" of the Registration Document

- a) on page 20 sub-section "2. Information incorporated from the registration document of Société Générale Effekten GmbH dated 25 June 2019", including the respective footnote, shall be deleted and shall be replaced as follows:

"2. Information incorporated from the consolidated financial statements of Société Générale Effekten GmbH as at 31 December 2020

The following information is incorporated by reference into this Registration Document in accordance with Article 19(1)(d) of the Prospectus Regulation and forms part of this Registration Document:

Information	Incorporated from	Incorporated into this Registration Document on the following pages:
Consolidated financial statements of Société Générale Effekten GmbH as at 31 December 2020***	the following pages of the consolidated financial statements of Société Générale Effekten GmbH as at 31 December 2020	16
- Group Management Report (except for the section "I. Expected development of the Group (Forecast Report)" on pages 13 to 15 of the of the PDF document)	p. 1 to p. 27 of the Group Management Report (p. 1 to p. 27 of the PDF document)	16
- Consolidated Income Statement	p. 5 of the consolidated financial statements (p. 32 of the PDF document)	16
- Consolidated Statement of Comprehensive Income	p. 6 of the consolidated financial statements (p. 33 of the PDF document)	16
- Consolidated Statement of Financial Position	p. 7 and 8 of the consolidated financial statements (p. 34 to p. 35 of the PDF document)	16
- Consolidated Statement of Changes in Equity	p. 9 of the consolidated financial statements (p. 36 of the PDF document)	16
- Consolidated Statement of Cash Flows	p. 10 and 11 of the consolidated financial statements (p. 37 to p. 38 of the PDF document)	16
- Notes to the Consolidated Financial Statements	p. 12 to p. 94 of the consolidated financial statements (p. 39 to p. 122 of the PDF document)	16

- Auditor's Report by the Independent Auditor	p. 124 to p. 131 of the PDF document	16
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- b) and on page 21 sub-section "3. Information incorporated from the annual financial statements of Société Générale Effekten GmbH as at 31 December 2019", including the respective footnote, shall be deleted and shall be replaced as follows:

"3. Information incorporated from the annual financial statements of Société Générale Effekten GmbH as at 31 December 2020

The following information is incorporated by reference into this Registration Document in accordance with Article 19(1)(d) of the Prospectus Regulation and forms part of this Registration Document:

Information	Incorporated from	Incorporated into this Registration Document on the following pages:
Annual financial statements of Société Générale Effekten GmbH as at 31 December 2020****	the following pages of the annual financial statements of Société Générale Effekten GmbH as at 31 December 2020	16
- Management Report (except for the section "I. Expected development of the Group (Forecast Report) on p. 8 and 9 of the PDF document "	p. 1 to p. 14 of the PDF document (p. 1 to p. 14 of the Management Report)	16
- Balance Sheet as at 31 December 2020	p. 15 of the PDF document	
- Income Statement	p. 16 of the PDF document	16
- Notes to the Annual Financial Statements	p. 17 to p. 28 of the PDF document	16
- Auditor's Report by the Independent Auditor	p. 30 to p. 36 of the PDF document	16

*** The consolidated financial statements of Société Générale Effekten GmbH as at 31 December 2020 have been published on the website of Société Générale (<https://www.sg-zertifikate.de/ueberuns#dokumente> under "Jahresabschlüsse") and can be downloaded under the following link: https://sg-zertifikate.de/SiteContent/1/1/2/924/84/Group_Management_Report_and_Consolidated_Financial_Statements_for_the_financial_year_from_January_1_to_December_31_2020.pdf

**** The annual financial statements of Société Générale Effekten GmbH as at 31 December 2020 have been published on the website of Société Générale (<https://www.sg-zertifikate.de/ueberuns#dokumente> under "Jahresabschlüsse") and can be downloaded under the following link: [https://sg-](https://sg-zertifikate.de/SiteContent/1/1/2/924/84/Group_Management_Report_and_Consolidated_Financial_Statements_for_the_financial_year_from_January_1_to_December_31_2020.pdf)

[zertifikate.de/SiteContent/1/1/2/924/84/Management Report and Annual Financial Statements for the financial year from January 1 to December 31 2020.pdf](https://www.zertifikate.de/SiteContent/1/1/2/924/84/Management_Report_and_Annual_Financial_Statements_for_the_financial_year_from_January_1_to_December_31_2020.pdf)

- c) and on page 21 sub-section "4. Information incorporated from the Interim financial statements of Société Générale Effekten GmbH as at 30 June 2019" including the respective footnote, shall be deleted without replacement.