

**Second Supplement dated 3 August 2020  
(the "Supplement")  
pursuant to Article 23 (1) of the Regulation (EU) 2017/1129  
(the "Prospectus Regulation")  
to the  
  
Registration Document  
  
of  
Société Générale  
  
dated 20 December 2019  
  
(the "Registration Document")**

This Supplement is published on the website <https://www.sg-zertifikate.de/service/rechtliche-dokumente/registrierungsformulare-und-jahresabschluss>.

## **REASON FOR THE SUPPLEMENT**

The reason for this Supplement is the publication of the interim financial statements of Société Générale Group as at 30 June 2020 on the website of Société Générale on 3 August 2020 which is a significant new factor in relation to the information included in the Registration Document.

## **SPECIFIC CHANGES TO THE REGISTRATION DOCUMENT**

### **I. Changes due to the first reason for the Supplement**

Set out below are the changes made to the Registration Document.

#### **1. Amendments to Section "7. Documents Available"**

On page 27 of the Registration Document in section "7. Documents Available" the last bullet point shall be deleted and shall be replaced as follows:

"

- the interim financial statements of Société Générale Group as at 30 June 2020 (<https://www.societegenerale.com/en/measuring-our-performance/information-and-publications/financial-results>)"

#### **2. Amendments to Section "8. Financial Information on Société Générale"**

On page 27 of the Registration Document in section "8. Financial Information on Société Générale " all paragraphs shall be deleted and shall be replaced as follows:

"The financial information contained in this Registration Document is based on the audited consolidated financial statements of Société Générale Group relating to the fiscal year ended 31 December 2018 prepared in accordance with the International Financial Reporting Standards ("**IFRS**") and the audited consolidated financial statements of Société Générale Group relating to the fiscal year ended 31 December 2019 prepared in accordance with the IFRS as well as the unaudited interim financial statements of Société Générale Group as at 30 June 2020.

The consolidated financial statements of Société Générale Group relating to the fiscal year ended 31 December 2018 and the consolidated financial statements of Société Générale Group relating to the fiscal year ended 31 December 2019 as well as the unaudited interim financial statements of Société Générale Group as at 30 June 2020 are hereby incorporated by reference into this Registration Document (please see "IV. INFORMATION INCORPORATED BY REFERENCE")."

#### **3. Amendments to Section "9. Audit of the Financial Information "**

On page 27 of the Registration Document in section "9. Audit of the Financial Information" the last paragraph shall be deleted and shall be replaced as follows:

"The interim financial statements of Société Générale Group as at 30 June 2020 have not been audited."

**4. Amendments to Section "10. Significant Changes in the financial position of Société Générale Group"**

On page 27 of the Registration Document in section "10. Significant Changes in the financial position of Société Générale Group" the paragraph shall be deleted and shall be replaced as follows:

"Save for the economic impact associated with the impact of the Covid-19 pandemic (as described in Section "11 Trend Information"), there has been no significant change in the financial position of Société Générale Group since 30 June 2020."

**5. Amendments to Section "14. Significant Changes in the Financial Performance of Société Générale Group"**

On page 30 of the Registration Document in section "14. Significant Changes in the Financial Performance of Société Générale Group" the paragraph shall be deleted and shall be replaced as follows:

"There has been no significant change in the financial performance of Société Générale Group since 30 June 2020."

**6. Amendments to Section "V. INFORMATION INCORPORATED BY REFERENCE"**

On page 32 of the Registration Document in section "V. INFORMATION INCORPORATED BY REFERENCE" subsection "4. Information incorporated from the press release of Société Générale dated 30 April 2020" all information and the heading shall be deleted and shall be replaced as follows:

**"4 Information incorporated from the interim financial statements of Société Générale Group as at 30 June 2020 \*\*\*\*\***

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Information	Incorporated from	Incorporated into this Registration Document on the following pages:
Consolidated balance sheet	the following page of the interim financial statements of Société Générale Group as at 30 June 2020: 1 to 2	27

Consolidated income statement	3	27
Statement of net income and unrealised or deferred gains and losses	4	27
Changes in shareholder's equity	5	27
Cashflow statement	6	27
Notes to the consolidated financial statements	7 to 90	27

\*\*\*\*\* The interim financial statements of Société Générale Group as at 30 June 2020 have been published on the website of Société Générale (<https://www.societegenerale.com/en/measuring-our-performance/information-and-publications/financial-results>) and can be downloaded by clicking on the following link: [https://www.societegenerale.com/sites/default/files/documents/ResultatsFinanciers/2020/Q2/financial statements and notes q2 2020.pdf](https://www.societegenerale.com/sites/default/files/documents/ResultatsFinanciers/2020/Q2/financial%20statements%20and%20notes%20q2%202020.pdf) "